

Captive and Vendor Finance Best Practices Roundtable
April 16, 2024
Hilton Palmer House, Chicago

11:00 am – Noon **Check-in/Registration**

Noon – 1:15 pm **Networking luncheon**
Held jointly with the attendees of the Bank, Independent and Small Ticket Roundtables.

Welcome

Leigh Lytle

President and CEO

Equipment Leasing and Finance Association

1:15 – 1:30 pm **Break**

1:30 – 4:00 pm **CAPTIVE AND VENDOR FINANCE BEST PRACTICES ROUNDTABLE**

Topic 1: Bridging the Gap: How Captive Finance and Vendors Can Leverage Tech for Mutual Growth

Moderator

Valerie Gerard

Co-Chief Executive Officer & Practice Leader

The Alta Group LLC

Speakers

Chad Volkert

Director of Collections, Litigation & Recovery

John Deere Financial

Donald Bryson

Sr. Director IT

Canon Financial Services

Topic 2: Collaborative Compliance: Sharing Best Practices for State Disclosure and Section 1071

Moderator

Andy Fishburn

Vice President, Federal Government Relations

ELFA

Speakers

Scott Riehl

Vice President, State Government Relations
ELFA

Linda D'Amico

Executive Director, Cisco Capital Compliance lead
Cisco Systems Capital Corporation

Brian Johnson

Director of Compliance
Great America Financial Services

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