

Bank Best Practices Roundtable
April 16, 2024
Hilton Palmer House, Chicago

11:00 am – Noon

Check-in/Registration

Noon – 1:15 pm

Networking Luncheon

Held jointly with the attendees of the Captive and Vendor Finance, Independent and Small Ticket Roundtables.

Welcome

Leigh Lytle

President and CEO

Equipment Leasing and Finance Association

1:15 – 3:30 pm

BANK BEST PRACTICES ROUNDTABLE

Navigating Uncertain Economic Waters in 2024: Charting a Clear Course for Bank-owned Equipment Finance Groups

1:15 – 1:20 pm

Welcome

David Jaliman

Regional Director

Atlantic Union Equipment Finance

2024 Bank Roundtable Planning Subcommittee Chair

1:20 – 2:05 pm

2024 Economic Update and Q&A

Jason Turner

Chief Investment Strategies & Head of Multi-Asset Strategy

Great Lakes Advisors, a Wintrust Wealth Management Company

2:05 – 2:45 pm

Table Discussion (30 minutes) / Report Out (10 minutes)

2:45 – 3:25 pm

Table Discussion (30 minutes) / Report Out (10 minutes)

3:25 – 3:30 pm

Closing Remarks

Bank Best Practices Roundtable is sponsored by

